Investment objective
To provide investors with capital growth over the medium to long-term, through exposure across a range of asset classes. The option aims to achieve CPI+2.5% over rolling five year periods before fees and taxes.

Investment strategy
This option invests in a mix of Australian and international shares, fixed interest securities, listed property trusts and cash. The option is designed to reduce overall portfolio risk by spreading the option’s investments across asset classes.

Key features
Minimum suggested timeframe 5 Years

APIR codes
- Zurich Superannuation Plan (Entry Fee) ZUR0053AU
- Zurich Superannuation Plan (Nil Entry Fee) ZUR0275AU
- Zurich Allocated / Account-Based Pension (EF) ZUR0005AU
- Zurich Allocated / Account-Based Pension (NEF) ZUR0148AU

Fund performance after fees

1 Performance returns quoted are compound rates of return calculated on exit prices and are net of all ongoing fees. Please note that figures shown are rounded to one decimal place, therefore some rounding errors may occur. Past performance is not a reliable indicator of future performance. The issuer of the Zurich Superannuation Plan SPIN ZUR0473AU, Zurich Account-Based Pension and Zurich Allocated Pension SPIN ZUR0469AU is Zurich Australian Superannuation Pty Limited ABN 78 000 880 553 AFSL 232500, who is The trustee of the Zurich Master Superannuation Fund SFN 2540/969/42. The information in the report has been derived from sources reasonably believed to be reliable and accurate and is to be used for research purposes only. Subject to law, none of the companies of the Zurich Financial Services Australia Limited Group, nor their directors or employees, gives any representation or warranty as to the reliability, accuracy or completeness of the information, nor accepts any responsibility arising in any way (including by reason of negligence) from errors in or omissions from, the information provided. A Product Disclosure Statement (PDS) for the Fund is available and can be obtained by calling Zurich Investments on 131 551. The PDS should be considered in deciding whether to acquire, or to continue to hold, an investment in the fund. This information is of a general nature only and does not take into account the investment objectives, financial situation or particular needs of any investor and should not be taken as a securities or stock recommendation. These factors should be considered before any investment decision is made in relation to the fund.