



Zurich Wholesale Superannuation

1 Investment details

Investor number

Name of Fund/s

Adviser name (if applicable)

2 Investor's personal details

Investor name currently registered

Address

State

Postcode

3 New address details

New address

State

Postcode

Contact details

Work

Home

Mobile

Email

4 Change of nominated account

For withdrawals.

Name of financial institution

Branch name

Branch address

State

Postcode

Account name

Bank/State/Branch (BSB number)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Please check with your bank or financial institution that your account details are correct as Zurich is unable to check this information. Incorrect information can result in payment to the wrong account. Zurich is not responsible for funds paid to the wrong account on your instruction.

5 Signatures

Please note that all joint investors must sign this form unless indicated otherwise in your initial application. Applications by a trustee(s) must be signed by each trustee. In the case of company signatories two directors, or a director and a company secretary must sign unless the sole director is also sole company secretary.

Investor 1

Name

Signature

Date

X

/ /

Investor 2

Name

Signature

Date

X

/ /

6 Your privacy

Zurich is bound by the Privacy Act 1988 (Cth). In completing the forms or questions herein you will be providing us with your personal and, perhaps, sensitive information. The collection and management of this information is governed by the Privacy Act 1988. For a more detailed explanation of Zurich's Privacy Policy please visit our website at www.zurich.com.au or contact the Zurich Privacy Officer on 132 687 or email us at privacy.officer@zurich.com.au.

Any questions?

Please contact Zurich Customer Care on **131 551**.

Fax: 02 9287 0324

Email: client.service@zurich.com.au

Please send your completed form to:

Zurich Australia Limited

PO Box 3721

Rhodes NSW 2138

Save File

Print Form