

# Zurich Wholesale Superannuation

## 1 Investment details

Investment number

## 2 Investor 1 details (or company details)

Title Surname Given name(s)

Full company name (if applicable)

## 3 Investor 2 details (if applicable)

Title Surname Given name(s)

## 4 Request for additional investments

I would like to invest in accordance with the following:

Fund name	APIR Code	Amount
Zurich Wholesale Superannuation Australian Value Share Fund	ZUR0200AU	\$
Zurich Wholesale Pension Managed Growth Fund	ZUR0266AU	\$
Zurich Wholesale Superannuation Managed Growth Fund	ZUR0209AU	\$
Zurich Wholesale Pension Global Thematic Share Fund	ZUR0270AU	\$
Zurich Wholesale Superannuation Global Thematic Share Fund	ZUR0215AU	\$
Zurich Wholesale Superannuation Australian Property Securities Fund	ZUR0197AU	\$
Zurich Wholesale Pension Capital Stable Fund	ZUR0265AU	\$

## 5 Payment details

### Bank transfers

BSB number 012-366

Account number 837382936

Account name: ZAL Wholesale Super

Make sure you include your Zurich investment number in the message / reference field of your banking transfer.

## 6 Declaration and Signature

### Investor 1

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**X** / /

### Investor 2

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**X** / /

- If you are signing under a Power of Attorney, attach a certified copy of the Power of Attorney document (if this has not already been provided).
- each page of the Power of Attorney document must be certified by a Justice of the Peace, Notary Public or Solicitor.
- should the Power of Attorney NOT contain a sample of the Attorney's signature, please also supply a certified copy of the identification documents for the Attorney, containing a sample of their signature, eg Drivers Licence, Passport, etc. The Attorney will also need to complete an appointment of agent form which can be obtained from us by contacting our Zurich Client Service Centre on 131 551.

### Your privacy

The information you provide in this form is collected in order for Zurich to process your request regarding your investment. To do this, we may disclose this information to our administrator or other service providers. You can gain access to the information by contacting our Client Services team (details are set out below). If you do not provide accurate information we may not be able to process your request. To review Zurich's privacy policy please visit our website, [www.zurich.com.au](http://www.zurich.com.au), or contact the Zurich Privacy Officer on 132 687 or email us at [Privacy.Officer@zurich.com.au](mailto:Privacy.Officer@zurich.com.au).

### Any questions?

Please contact Zurich Customer Care on **131 551**.

Fax: 02 9287 0324

Email: [client.service@zurich.com.au](mailto:client.service@zurich.com.au)

**Please send your completed form and cheque to:**

**Zurich Australia Limited  
PO Box 3721  
Rhodes NSW 2138**

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Print Form