

Global expertise, Specialist application, Unique products



The worldwide Zurich Insurance Group

Serving customers for
140 years

Operating in over
**210 countries
& territories**

Employing over
**54,000
people**

1220 people
in Australia and NZ

**3 main
business lines**
general insurance, life risk,
investments.

Global Expertise

Zurich Global

Zurich Insurance Group (Zurich) is a leading multi-line insurer that serves its customers in global and local markets. With more than 54,000 employees, it provides a wide range of general insurance and life insurance products and services. Zurich's customers include individuals, small businesses, and mid-sized and large companies, including multinational corporations, in more than 210 countries and territories. The Group is head-quartered in Zurich, Switzerland, where it was founded in 1872.

Zurich Australia

Zurich Financial Services Australia (Zurich Australia), a member of the Swiss-based worldwide Zurich Insurance Group, is the only global financial services group operating in Australia under a single brand in the core business lines of general insurance, life risk and investment solutions.

Zurich Investments

For over 30 years, Zurich Australia's investment business has been providing specialist solutions to advisers and their client's.

The investment business is able to draw on its global strength and scale to provide innovative investment solutions and exceptional service.

As one of the longest standing independent players in the Australian market, Zurich Australia remains committed to working in partnership with financial advisers.

Specialist application

Specialisation is a clear advantage in today's complex and competitive investment arena. At Zurich Investments, we make this advantage available to you through our unique range of funds that have the edge over mainstream funds.

Using our expertise and scale, we are able to form long-term strategic partnerships with a select group of specialist managers who are recognised as being amongst the best in their area of expertise.

By combining our ability to search the world for the best managers with a recognised global brand, customer service and highly skilled distribution team, we are able to provide an exclusive range of specialist investment solutions to Australian investors.

At Zurich Investments we believe this approach enables us to bring market leading investment options that meet the changing needs of investors today and tomorrow.

Unique Products

Fund name	Specialist Manager	Investment Style
Zurich Investments Global Thematic Share Fund	Lazard Asset Management Pacific Co.	Global Thematic
Zurich Investments Global Growth Fund	American Century Global Investment Management Inc	Global Growth
Zurich Investments Emerging Markets Equity Fund	Wells Capital Management, Inc.	Emerging Markets
Zurich Investments Global Equity Income Fund	Denning Pryce Pty Ltd	Global Equity Income
Zurich Investments Equity Income Fund	Denning Pryce Pty Ltd	Australian Equity Income
Zurich Investments Small Companies Fund	Ellerston Capital Ltd	Australian Small Companies
Zurich Investments Australian Property Securities Fund	Renaissance Property Securities Pty Ltd	Australian Listed Property

Zurich's investment solutions are widely available on most key platforms. Our funds have product ratings from the major research houses including Lonsec, Zenith and Morningstar.

Asset class non-exclusive Investment partners

Australian shares	Nikko AM Limited Schroder Investment Management Australia Limited State Street Global Advisors, Australia, Limited Antares Capital Partners Ltd
International shares	Real Index Investments Pty Ltd
Global property securities	Presima Inc
Alternative investments	Denning Pryce Pty Ltd Lazard Asset Management Pacific Co
Fixed interest and cash	Aberdeen Asset Management Limited

Current investment performance, fund size and asset allocation, together with fund manager videos can be found at www.zurich.com.au/investments

More information

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