

**ZURICH**[®]

Lost Policy declaration and agreement

Policy number

Policy type ☐ Wealth Protection ☐ Active ☐ Sumo ☐ FutureWise ☐ Ezicover ☐ Other_____

To be completed by the policy owner/s in block letters.

Note: An original, certified copy of identification (eg. passport, driver's licence) is required for each current policy owner.

A. Lost or destroyed policy document declaration:

STATUTORY DECLARATION

Statutory Declarations Act 1959

I/We

Name of Policy owner 1

Name of Policy owner 2

Name of person where policy owner is a company/trustee

Address

State

Postcode

Occupation

make the following declarations under the Statutory Declarations Act 1959:

1. I/We am/are the policy owner/s of policy number _____ ("the Policy").
2. I/We am/are satisfied that the policy document for the Policy is lost or has been destroyed.
3. Where I/we am/are satisfied that the policy document is lost, I/we have made exhaustive searches and enquiries to locate the policy document but it cannot be found. The policy document is neither in my/our possession nor under my/our control.
4. I/We have not, nor am/are aware of anyone who has used the Policy as security for any loan, or pledged, sold, assigned or otherwise disposed of it.

I/We understand that a person who intentionally makes a false statement in a statutory declaration is guilty of an offence under Section 11 of the Statutory Declarations Act 1959, and I/we believe that the statements in this declaration are true in every particular.

Signature of policy owner 1

Date

X / /

Signature of policy owner 2

Date

X / /

Declared at

Suburb

in the state of

on

(day) of

(month)

(year)

Before me

Signature of person (witness) before whom the declaration is made (see section C on the next page)

X / /

Full name, qualification and address of person before whom the declaration is made

Name

Qualification

Address

Email

Phone

Note 1 A person who intentionally makes a false statement in a statutory declaration is guilty of an offence, the punishment for which is imprisonment for a term of 4 years – see section 11 of the *Statutory Declarations Act 1959*.**Note 2** Chapter 2 of the *Criminal Code* applies to all offences against the *Statutory Declarations Act 1959* – see section 5A of the *Statutory Declarations Act 1959*.

B. Lost policy agreement

I/We hereby agree:

1. to provide Zurich Australia Limited with all further information or evidence it may require (original, certified copy of ID has been attached),
2. to indemnify Zurich Australia Limited for any loss it may incur arising from the issue of any new/revised policy document,
3. to return the lost document to Zurich Australia Limited if subsequently found or received by me/us, and
4. that if Zurich issues a new policy document, it replaces all previous policy documents.

Signature of policy owner 1

Date

X

/ /

Signature of policy owner 2

Date

X

/ /

Privacy

Zurich is bound by the Privacy Act 1988 (Cth). In completing the forms or questions herein you will be providing us with your personal and, perhaps, sensitive information. The collection and management of this information is governed by the Privacy Act 1988. For a more detailed explanation of Zurich's Privacy Policy please visit our website at www.zurich.com.au or contact the Zurich Privacy Officer on 132 687 or email us at privacy.officer@zurich.com.au

C. A statutory declaration may be made before

1. a person who is currently licensed or registered under a law to practise in one of the following occupations:

Architect	Midwife	Optometrist
Chiropractor	Migration agent registered under Division 3 of Part 3 of the <i>Migration Act 1958</i>	Patent attorney
Dentist		Pharmacist
Financial adviser or financial planner		Physiotherapist
Legal practitioner	Nurse	Psychologist
Medical practitioner	Occupational therapist	Trade marks attorney
		Veterinary surgeon

2. a person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described); or

3. a person who is in the following list:

Accountant who is:

- (a) a fellow of the National Tax Accountants' Association; or
- (b) a member of any of the following:
 - (i) Chartered Accountants Australia and New Zealand;
 - (ii) the Association of Taxation and Management Accountants;
 - (iii) CPA Australia;
 - (iv) the Institute of Public Accountants

Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public

APS employee engaged on an ongoing basis with 5 or more years of continuous service who is not specified in another item of this Part

Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the *Consular Fees Act 1955*)

Bailiff

Bank officer with 5 or more continuous years of service

Building society officer with 5 or more years of continuous service

Chief executive officer of a Commonwealth court

Clerk of a court

Commissioner for Affidavits

Commissioner for Declarations

Credit union officer with 5 or more years of continuous service

Employee of a Commonwealth authority engaged on a permanent basis with 5 or more years of continuous service who is not specified in another item in this Part

Employee of the Australian Trade and Investment Commission who is:

- (a) in a country or place outside Australia; and
- (b) authorised under paragraph 3(d) of the *Consular Fees Act 1955*; and
- (c) exercising the employee's function at that place

Employee of the Commonwealth who is:

- (a) at a place outside Australia; and
- (b) authorised under paragraph 3(c) of the *Consular Fees Act 1955*; and
- (c) exercising the employee's function at that place

Engineer who is:

- (a) a member of Engineers Australia, other than at the grade of student; or
- (b) a Registered Professional Engineer of Professionals Australia; or
- (c) registered as an engineer under a law of the Commonwealth, a State or Territory; or
- (d) registered on the National Engineering Register by Engineers Australia

Finance company officer with 5 or more years of continuous service

Holder of a statutory office not specified in another item of this Part

Judge

Justice of the Peace

Magistrate

Marriage celebrant registered under Subdivision C of Division 1 of Part IV of the *Marriage Act 1961*

Master of a court

Member of the Australian Defence Force who is:

- (a) an officer; or
- (b) a non-commissioned officer within the meaning of the *Defence Force Discipline Act 1982* with 5 or more years of continuous service; or

- (c) a warrant officer within the meaning of that Act

Member of the Australasian Institute of Mining and Metallurgy

Member of the Governance Institute of Australia Ltd

Member of:

- (a) the Parliament of the Commonwealth; or
- (b) the Parliament of a State; or
- (c) a Territory legislature; or
- (d) a local government authority

Minister of religion registered under Subdivision A of Division 1 of Part IV of the *Marriage Act 1961*

Notary public, including a notary public (however described) exercising functions at a place outside:

- (a) the Commonwealth; and
- (b) the external Territories of the Commonwealth

Permanent employee of the Australian Postal Corporation with 5 or more years of continuous service who is employed in an office providing postal services to the public

Permanent employee of:

- (a) a State or Territory or a State or Territory authority; or
- (b) a local government authority;

with 5 or more years of continuous service, other than such an employee who is specified in another item of this Part

Person before whom a statutory declaration may be made under the law of the State or Territory in which the declaration is made

Police officer

Registrar, or Deputy Registrar, of a court

Senior executive employee of a Commonwealth authority

Senior executive employee of a State or Territory

SES employee of the Commonwealth

Sheriff

Sheriff's officer

Teacher employed on a permanent full-time or part-time basis at a school or tertiary education institution

Any questions? Call 131 551

Please return the completed form with proof of ID

By post, to **Zurich Australia Limited**
Client Service Centre
Locked Bag 994
North Sydney NSW 2059